

About The Gathering Storm

Amidst concerns about the world economy, the transparency and understanding of finance and indeed with a desire to try to help the world at a time of economic difficulty. Thus the concept of "The Gathering Storm" was created by Lee Robinson, a leading credit hedge fund manager based in Monaco.

The book has developed rapidly during the summer of 2010, based on a simple format: a series of leading managers and analysts have given their time free of charge to contribute a chapter. Each author then nominates a charity which will receive a portion of the revenues. The Gathering Storm has been published at cost, so all surplus revenues (not merely author royalties) will be donated to the charities which support a broad range of good causes throughout the world.

The Gathering Storm was a concept created by Trafalgar Asset Management co-principal Lee Robinson who organised the initial contributors and subsequently enlisted the help of Patrick L Young (trader/advisor and author of "Capital Market Revolution!" "The Promiscuous Investor," "The Exchange Manifesto") to bring the project to fruition.

A unique perspective on world economics and markets has been created by a truly remarkable group of individuals who all managed to discern the gathering storm about to hit financial markets before the 'credit crunch' and subsequent market ructions.

Like so many things related to financial markets, events moved rapidly. Indeed this entire project has been completed in a fairly remarkably brief period throughout what was a rather hectic summer!

The end result is a book we hope you will find stimulating and educational as well as entertaining in parts. Thanks to some specialist partners in PR, accounting and so forth, the total cost of The Gathering Storm has been kept to an absolute minimum, allowing more money to be distributed to charity. (Note that _all_ profits are going to charity, including the publisher's profit, not merely the author's royalties). Perhaps most importantly of all, by purchasing this book we thank you for assisting a broad range of charities throughout the world which have been nominated by the contributors themselves.

"The Gathering Storm" launched in London on October 12th, 2010 with web site:
www.thegatheringstorm.info

The contributors are:

Lee Robinson
James Ferguson
John Veals

Albert Edwards
Thomas Thygesen
Lee Quaintance & Paul Brodsky
Stephen Lewis
Dylan Grice
Howard Marks
Marc Lasry
David Rosenberg
Peter Tasker
Tom Burnett & Linda Varoli
Andrew M Lees
John Mauldin
Prieur du Plessis
Patrick L Young

For single or bulk orders please contact Patrick L Young (patrick@derivativesvision.com) or his assistant Magda Bak (info@projektvistula.com)

The contents is as follows:

Contents

About the Editors.....	V
About the Gathering Storm.....	VII
Dedication.....	VIII
Acknowledgements.....	XII
Introduction - Lee Robinson.....	3
1) James Ferguson - What Went Wrong.....	10
2) John Veals - A Hedge Fund Manager Strikes Back.....	38
3) Albert Edwards - Remember the Ice Age?.....	56
4) Thomas Thygesen - Insurance Policies for Big Fires.....	80
5) Lee Quaintance & Paul Brodsky - Paper Chase.....	100
6) Stephen Lewis - Lessons of the Crisis.....	134
7) Dylan Grice - Germany's Hyperinflation.....	150
8) Dylan Grice - A Minskian Roadmap.....	164
9) Howard Marks - Warning Flags.....	184
10) Marc Lasry - Opportunities in the Distressed Debt Market..	208
11) David Rosenberg - Bob Farrell's Market Rules.....	222
12) Peter Tasker - How Not To Invest In Emerging Markets....	238
13) Tom Burnet & Linda Varoli - Broken Deals.....	252
14) Andrew M Lees - In Search of Energy.....	266

15) John Mauldin - Kids and Greece.....	286
16) John Mauldin - Is this the Endgame?.....	306
17) Prieur du Plessis - US Stock Market Returns.....	332
What is in Store?	
18) Patrick Young - A World of Opportunity.....	346
The Altana Charitable Trust.....	357
About Derivatives Vision Publishing.....	362
Bibliography.....	364
Index.....	x

The charities are:

Batten Disease Family Association www.bdfa-uk.org.uk
 Child's i Foundation www.childsifoundation.org/
 The Citizen's Foundation www.thecitizensfoundation.org
 Amnesty International www.amnesty.org
 Juvenile Diabetes Foundation International www.jdrf.org
 Paul Smith College www.paulsmiths.edu
 Help For Heroes www.helpforheroes.org.uk
 Kidscape www.Kidscape.co.uk
 The Marks Family Writing Center at the University of Pennsylvania.
 Mount Sinai Hospital, NY
 Canadian Cancer Society www.cancer.ca
 Room To Read www.roomtoread.org/
 Union Settlement www.unionsettlement.org/
 The International Thermonuclear Experimental Reactor www.iter.org
 Knightsbridge International www.kbi.org
 Proud Partners www.proudpartners.co.za
 Against the Odds Foundation (Poland) www.mimowszystko.org
 Make a Wish Foundation www.make-a-wish.org.uk/
 Trees for life www.treesforlife.org.uk
 Harris & Trotter charitable trust
 Albert II Foundation www.fpa2.com

For further information or media enquiries relating to "The Gathering Storm" please contact the editor, Patrick L Young, patrick@derivativesvision.com

www.thegatheringstorm.info

